

Ernst & Young LLP 14th Floor, The Ruby 29 Sepapati Bapat Marg Dadar (West) Mumbai - 400 028, India Tel: +91 22 6192 0000 ey.com

12 October 2022

Marathon NextGen Realty Ltd.
Attention: Mr Mayur Shah
Chairman & Managing Director
702, Marathon Max
Jn. of Mulund-Goregaon Link Road, Mulund (W)
Mumbai - 400080, Maharashtra, India

Dear Sir:

Thank you for choosing Ernst & Young LLP ("we" or "EY") [PAN: AAEFE1763C] to perform professional services (the "Services") for Marathon NextGen Realty Ltd. ("you" or "Client") relating to the Investor Relations Consulting Services. We appreciate the opportunity to assist you and look forward to working with you.

The attached Statement of Work describes the scope of the Services, our fees for the Services, and any additional arrangements. The Services will be subject to the terms and conditions of this letter, together with its attachments, including the General Terms and Conditions, the applicable Statement of Work and any other Appendices (together, this "Agreement").

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Please sign this letter in the space provided below to indicate your agreement with these arrangements and return it at your earliest convenience. If you have any questions about any of these materials, please do not hesitate to contact the undersigned so that we can address any issues you identify before we begin to provide the Services. From our side, undersigned will have the overall responsibility for the engagement. We understand that you would be the co-ordinator from your side.

[Sincerely,]



Diwakar Pingle
Partner
For and on behalf of Ernst & Young LLP

**AGREED** 

Marathon NextGen Realty Ltd.

They of Shah

By:

Mr. Chetan R. Shah Managing Director

## Encl:

- ▶ Copy of this letter with all appendices for you to sign and return
- ► Appendix A Statement of work
- ► Appendix B General terms and conditions
- ► Appendix C Tools